STATE OF ALASKA
DEPARTMENT OF NATURAL RESOURCES
Division of Oil and Gas

SEAN PARNELL, GOVERNOR

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December 29, 2011

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Brooks Range Petroleum Corporation
510 L Street, Suite 601
Anchorage, AK 99501
Attn: VP Lands

Re: Southern Miluveach Unit – Final Approval

Dear Brooks Range Petroleum Corporation;

Formation of the Southern Miluveach Unit was approved in the Findings and Decision of the Director, Division of Oil and Gas under Delegation of Authority from the Commission, Department of Natural Resources, Approval in Part of the Application to Form the Southern Miluveach Unit, dated October 28, 2011 (Decision), effective March 31, 2011. In the Decision, Brooks Range Petroleum Corporation (BRPC), as the Unit Operator, was instructed to submit a fully executed Southern Miluveach Unit Agreement using the State Only Model Unit Agreement form.

BRPC complied with requirements in the Decision. A revised Initial Unit Plan was submitted November 22, 2011; the new Southern Miluveach Unit Agreement, with Exhibits A, B and G, was submitted December 2, 2011; and the final signature page executing the Southern Miluveach Unit Agreement was received December 22, 2011.

The Southern Miluveach Unit is approved effective March 31, 2011. The Division looks forward to hearing about your drilling operations next year. Please coordinate with Wendy Woolf on requirements under the Initial Unit Plan or if you have questions. She can be reached at 269-8779 or via email at wendy.woolf@alaska.gov.

Sincerely,

W. C. Barron
Director

Cc: Cammy Taylor, DNR
Jeff Landry, DOL

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