

STATE OF ALASKA

DEPARTMENT OF NATURAL RESOURCES

Division of Oil and Gas

SEAN PARNELL, GOVERNOR

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November 8, 2011

James R. Winegarner
Brooks Range Petroleum Corporation
510 L Street, Suite 601
Anchorage, AK 99501

Re: Kachemach Unit
Findings and Decision of the Director, Approval in Part of the Application to Form the Southern Miluveach Unit – Errata Page 22

Dear Mr. Winegarner:

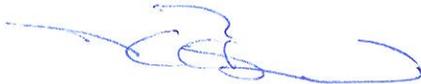
The State of Alaska, Department of Natural Resources, Division of Oil and Gas (Division) issued the Findings and Decision of the Director, Approval in Part of the Application to Form the Southern Miluveach Unit on October 28, 2011 (Decision). The Decision approved the formation of two units, the Southern Miluveach Unit and the Kachemach Unit.

In the Decision, there was a typographical error in the ADL numbers for two tracts within the Kachemach Unit. On page 22 of the Decision, in the table listing the tracts and legal descriptions for the Kachemach Unit, Tract 15 should read ADL 391931, and Tract 17 should read ADL 391934. Attached is a corrected page 22 for your copy of the Decision. The corrected Decision is posted on the Division website at <http://dog.dnr.alaska.gov/Units/Units.htm>.

Please note that the correction of this typographical error does not affect the original Decision date of October 28, 2011. The Southern Miluveach Unit and the Kachemach Unit remain effective as of March 31, 2011.

If you have questions, please contact Wendy Woolf at (907) 269-8779 or via email at wendy.woolf@alaska.gov.

Sincerely,



W.C. Barron
Director

Attachment: SMU Findings and Decision of the Director – Page 22 Corrected

Cc: Rebecca Kruse, Dept. of Law

“Develop, Conserve, and Enhance Natural Resources for Present and Future Alaskans.”

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TG World Energy, Inc.
736 6th Avenue SW, Suite 2000
Calgary, Alberta T2P 3T7

Kachemach Unit

New Tract #	ADL #	Unitized Legal Description	Total Acres	Effective Date	Expiration Date	State ASRC	Block #
10	390500	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 13, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 640.00 acres; Section 14, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 640.00 acres; Section 23, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 640.00 acres; Section 24, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 640.00 acres;	2,560.00	5/1/2004	4/30/2011	State Only	A
11	391321	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 28, Surveyed by Protraction, All including the bed of the unnamed lake, 640.00 acres;	640.00	8/1/2008	7/31/2013	State Only	B
12	391206	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 29, Surveyed, by Protraction, All, including the bed of the unnamed lake and slough, 640.00 acres;	640.00	9/1/2007	8/31/2012	State/ASRC	B
13	391929	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 30, Surveyed, by Protraction, All, including the bed of the unnamed lake and slough, 604.00 acres;	604.00	9/1/2007	8/31/2012	State/ASRC	B
14	391930	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 31, Surveyed, All, including the bed of the unnamed lake, 607.00 acres;	607.00	9/1/2007	8/31/2012	State/ASRC	B
15	390930 391931*	T. 11 N., R. 6 E., Umiat Meridian, Alaska. Section 32, Surveyed, All, 640.00 acres	640.00	9/1/2007	8/31/2012	State Only	B
16	390482	T. 10 N., R. 6 E., Umiat Meridian, Alaska. Section 5, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 640.00 acres; Section 6, Surveyed, By Protraction, All, including the beds of all meanderable waterbodies, 609.00 acres; Section 8, Surveyed, By Protraction, All, 640.00 acres;	1,889.00	4/1/2004	3/31/2011	State Only	B
17	390482 391934*	T. 10 N., R. 6 E., Umiat Meridian, Alaska. Section 7, Surveyed, by Protraction, All, including the beds of all meanderable waterbodies, 612.00 acres;	612.00	4/1/2004	3/31/2011	State/ASRC	B
18	390483	T. 10 N., R. 6 E., Umiat Meridian, Alaska. Section 18, Surveyed, by Protraction, All, including the beds of all menaderable waterbodies, 615.00 acres;	615.00	4/1/2004	3/31/2011	State/ASRC	B

Total Acreage: 16,487.00

* Corrected 11/4/2011