

STATE OF ALASKA

DEPARTMENT OF NATURAL RESOURCES

Division of Oil and Gas

SEAN PARNELL, GOVERNOR

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December 29, 2011

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Brooks Range Petroleum Corporation
510 L Street, Suite 601
Anchorage, Alaska 99501
Attn: VP Lands

Re: Kachemach Unit – Final Approval

Dear Brooks Range Petroleum Corporation:

Formation of the Kachemach Unit was approved in the Findings and Decision of the Director, Division of Oil and Gas under Delegation of Authority from the Commission, Department of Natural Resources, Approval in Part of the Application to Form the Southern Miluveach Unit, dated October 28, 2011 (Decision), effective March 31, 2011. In the Decision, Brooks Range Petroleum Corporation (BRPC), as the Unit Operator, was instructed to submit a fully executed Kachemach Unit Agreement using the Multiple Royalty Owner Unit Agreement form.

BRPC complied with requirements in the Decision. A revised Initial Unit Plan was submitted November 22, 2011; and the fully executed Kachemach Unit Agreement, with Exhibits A, B and G, was submitted to the state December 9, 2011, and to the Arctic Slope Regional Corporation (ASRC) December 21, 2011.

The Kachemach Unit is approved effective March 31, 2011. The Division looks forward to hearing about your drilling plans next year. Please coordinate with Wendy Woolf on requirements under the Initial Unit Plan or if you have questions. She can be reached at 269-8779 or via email at wendy.woolf@alaska.gov. Please note, all submittals and requirements under the Kachemach Unit Agreement must be submitted to both the state and ASRC.

Sincerely,



W. C. Barron
Director

Cc: Cammy Taylor, DNR
Jeff Landry, DOL

“Develop, Conserve, and Enhance Natural Resources for Present and Future Alaskans.”

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