North Slope Oil and Gas Activity
State of Alaska, Department of Natural Resources, Division of Oil and Gas, as of September 2019

**Exploratory Wells Spud**
- 2019: Oil and Gas Unit Boundary
- 2018: Oil and Gas Unit Boundary
- 2017: Oil and Gas Unit Boundary

**Division of Oil and Gas**
Additional tax credit 3D seismic has been publicly released to Alaska Geologic Materials Center (Askaz, Smith Bay, and Simpson 3D).

**Bureau of Land Management**
Preparing draft EIS for new NPRA Integrated Activity Plan (IAP). IAP will consider leasing alternatives that could open new areas to leasing, special area boundaries, and new or revised lease stipulations and best management practices.

**Willow Prospect**
- **Published draft EIS for Willow.** BLM holding public period extended from 45 to 60 days.
- **Deadline to comment is October 29th.**
- **Winter in addition to several wells at Harpoon prospect, southwest of Willow.**

**ConocoPhillips**
- **Purchased 100% ownership in Nuna prospect from Caelus.**
- **Continue to appraise Nuna and make final investment decision.**
- **First oil expected 2022.**
- **Planning to drill 2 injection development wells at Nikaitchuq Unit before returning to drill the NN-02 exploration well in the Nikaitchuq North prospect in 2020.**

**ConocoPhillips**
- **Fired West Kuparuk PA-application approved.** Drilled initial well to gather reservoir information. Plan to drill additional horizontal well from existing Alpine drill site into Narwhal.

**BP Exploration/Hilcorp**
- **Expanding polymer injection facilities.** Planning to drill six development wells into Ugnu Reservoir at Milne Point Unit S pad. M pad production in July was 158 Mbo.

**SAExploration**
- **Planning to conduct Kuukpik 3D seismic survey south of Horseshoe wells.** Survey began Winter 2019 and will survey south of Horseshoe wells.

**Premier Oil**
- **Farm-in agreement with 88 Energy Farm-in agreement with 88 Energy and Burgundy Xploration for Icewine project.** Plan to drill Charlie 1 well Q1 2020 to test reservoir deliverability of Torok sandstone.

**Eni**
- **Planning to drill 2 injection development wells at Nikaitchuq Unit before returning to drill the NN-02 exploration well in the Nikaitchuq North prospect in 2020.**

**Hilcorp**
- **Issued best interest finding for Beaufort Sea Areawide oil and gas lease sales from 2019-2028. Lease sales for all three areas scheduled for December 2019.**

**Jade Energy**
- **Apraisal well planned for 2019-2020 drilling season deferred until Q1 2021.**

**Pantheon**
- **Seeking farm-in partner for Alkaid and Phecda project.** Plan to drill Alkaid/Phecda and Talitha in 2019-2020 drilling season. Project could come online as early as Summer 2020.

**XCD Energy**
- **Identified first exploration prospect in Peregrine project, located north of Umiat.** XCD’s “unrisked recoverable resource” estimate for North prospect is 255 million barrels of oil. Plan to drill exploration well early 2021.

**SAExploration**
- **Planning to shoot Staines 3D seismic survey on state lands east of Deadhorse.**

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**Bureau of Land Management**
- **Issued EIS Record of Decision (ROD) from Army Corps of Engineers.** Early production expected to come online in 2022 with 30k BPD. Full field production by 2024. Planning to drill two-rig, two well exploration/appraisal program this upcoming Winter, including one well in horseshoe area.

**Additional tax credit 3D seismic has been publicly released to Alaska Geologic Materials Center (Askaz, Smith Bay, and Simpson 3D).**

**Bureau of Land Management**
- **Publishing draft EIS for new NPRA Integrated Activity Plan (IAP).** IAP will consider leasing alternatives that could open new areas to leasing, special area boundaries, and new or revised lease stipulations and best management practices.

**Teshekpuk Lake**
- **Identified first exploration prospect in Peregrine project, located north of Umiat.** XCD’s “unrisked recoverable resource” estimate for Merlin prospect is 130k BPD. Additional tax credit 3D seismic has been publicly released to Alaska Geologic Materials Center (Askaz, Smith Bay, and Simpson 3D).